The Federal R&D Deceleration in Context

Matt Hourihan March 12, 2021

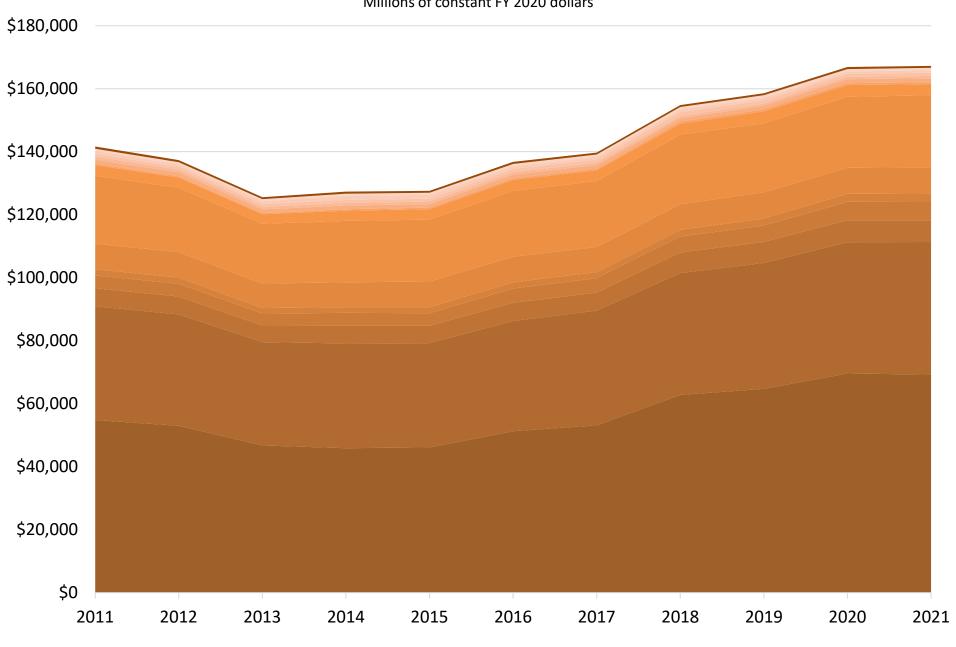
AAAS R&D Budget and Policy Program

http://www.aaas.org/rd



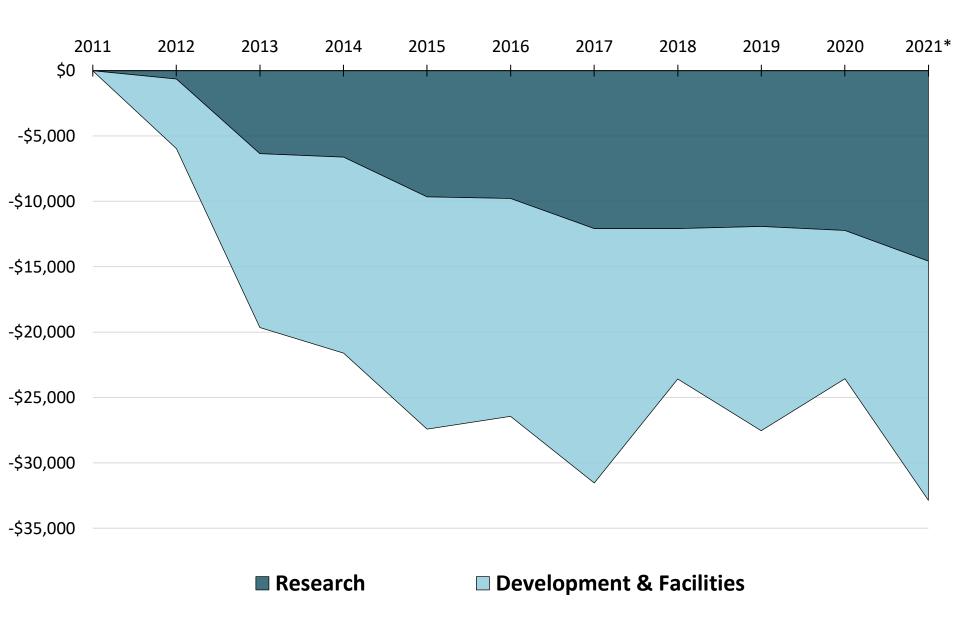
Aggregate Discretionary Spending for Federal R&D Accounts

Millions of constant FY 2020 dollars



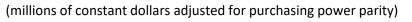
"Lost" Federal R&D Under the BCA Caps

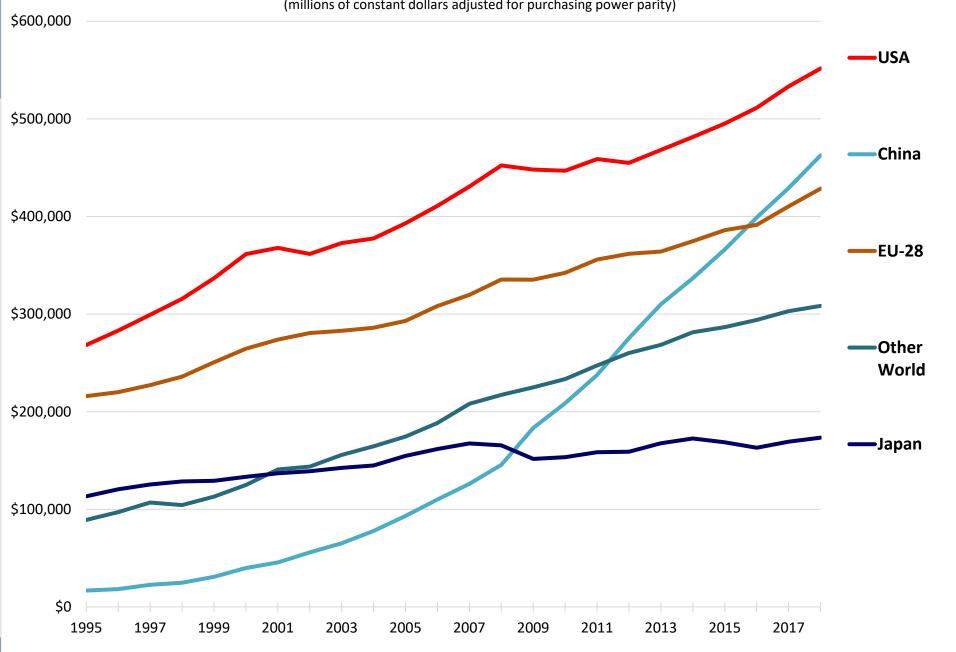
Actual funding vs. projected growth at 30-year average, nominal dollars in millions



*Actuals are AAAS estimates. Calculations based on historical OMB and agency data. | AAAS

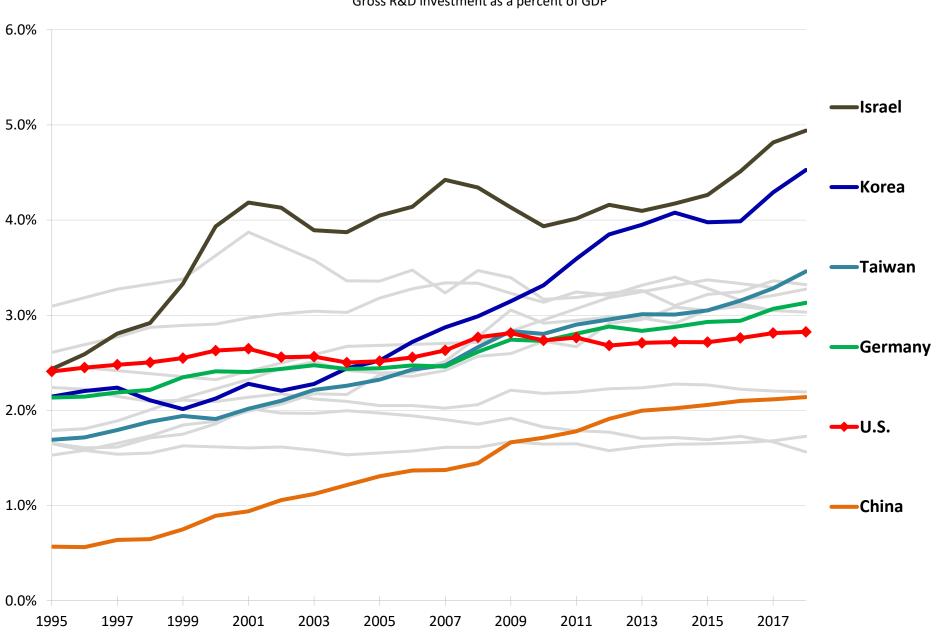
World R&D by Country / Region





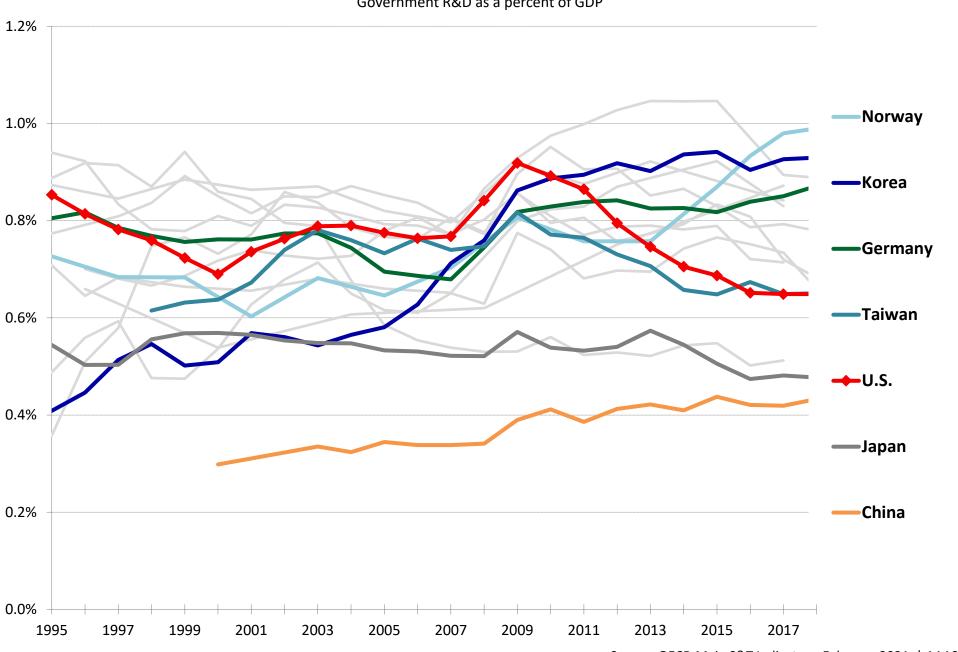
National R&D Intensity

Gross R&D investment as a percent of GDP



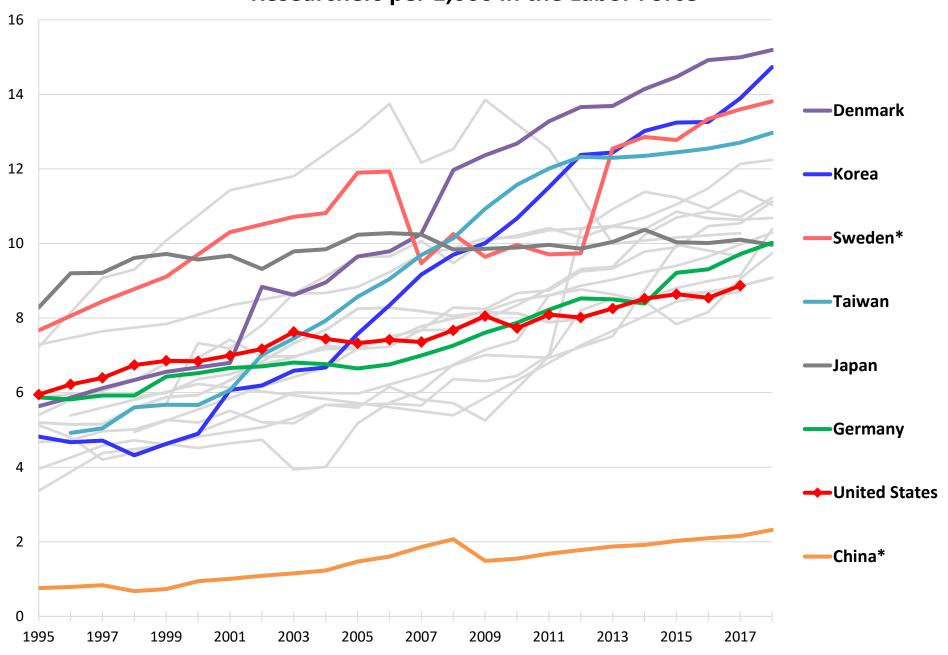
Public R&D Intensity

Government R&D as a percent of GDP

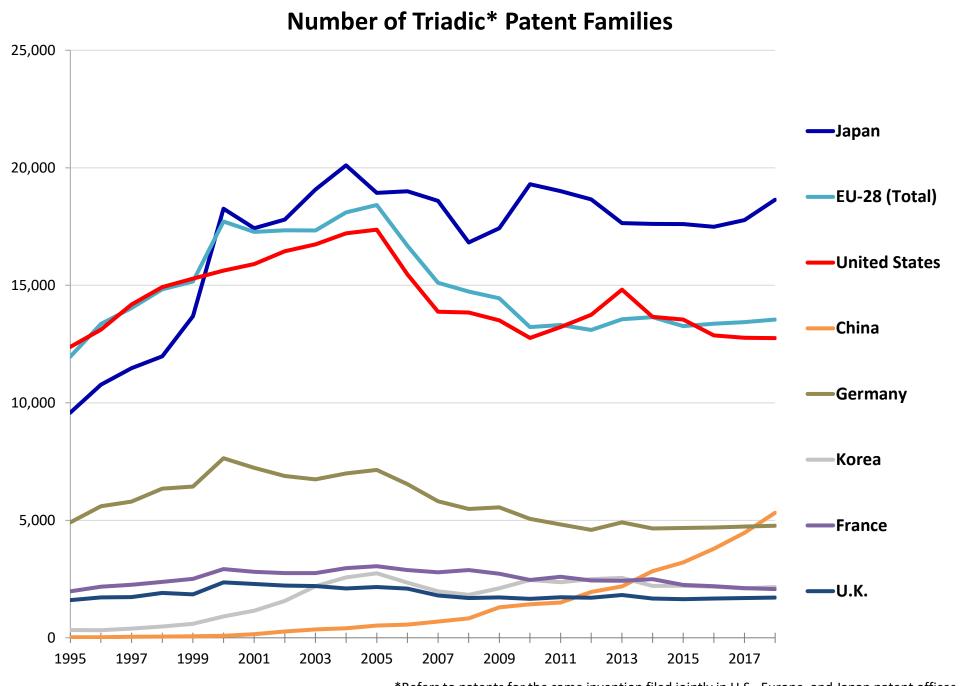


Source: OECD Main S&T Indicators, February 2021. | AAAS

Researchers per 1,000 in the Labor Force



*Includes changes in researcher headcount methodology in prior years. Source: OECD Main S&T Indicators, February 2021 | AAAS

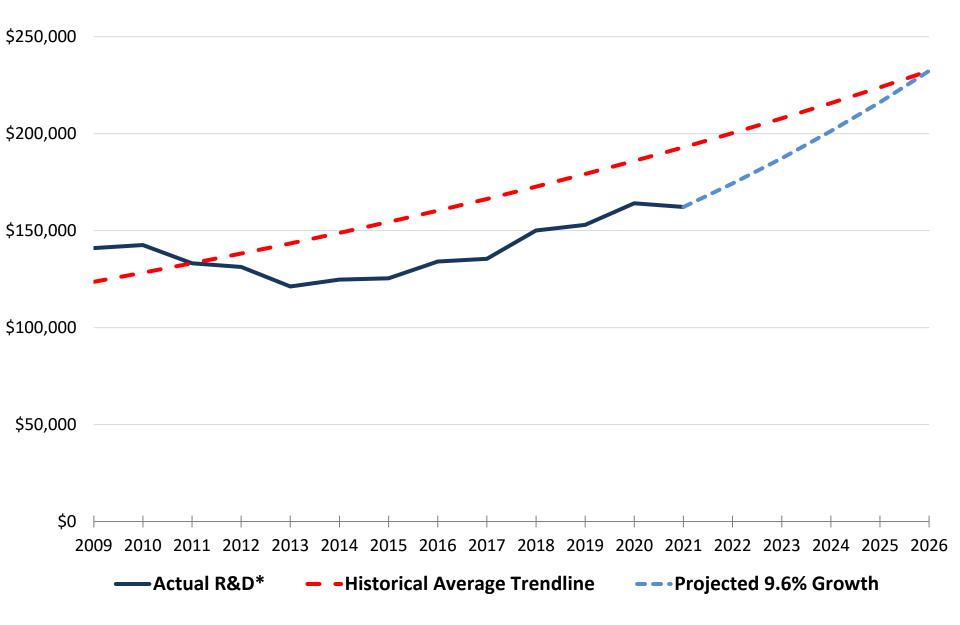


*Refers to patents for the same invention filed jointly in U.S., Europe, and Japan patent offices.

Source: OECD, Main Science and Technology Indicators, February 2021 | AAAS

Actual and Projected R&D

Billions of constant 2020 dollars



For more info...



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