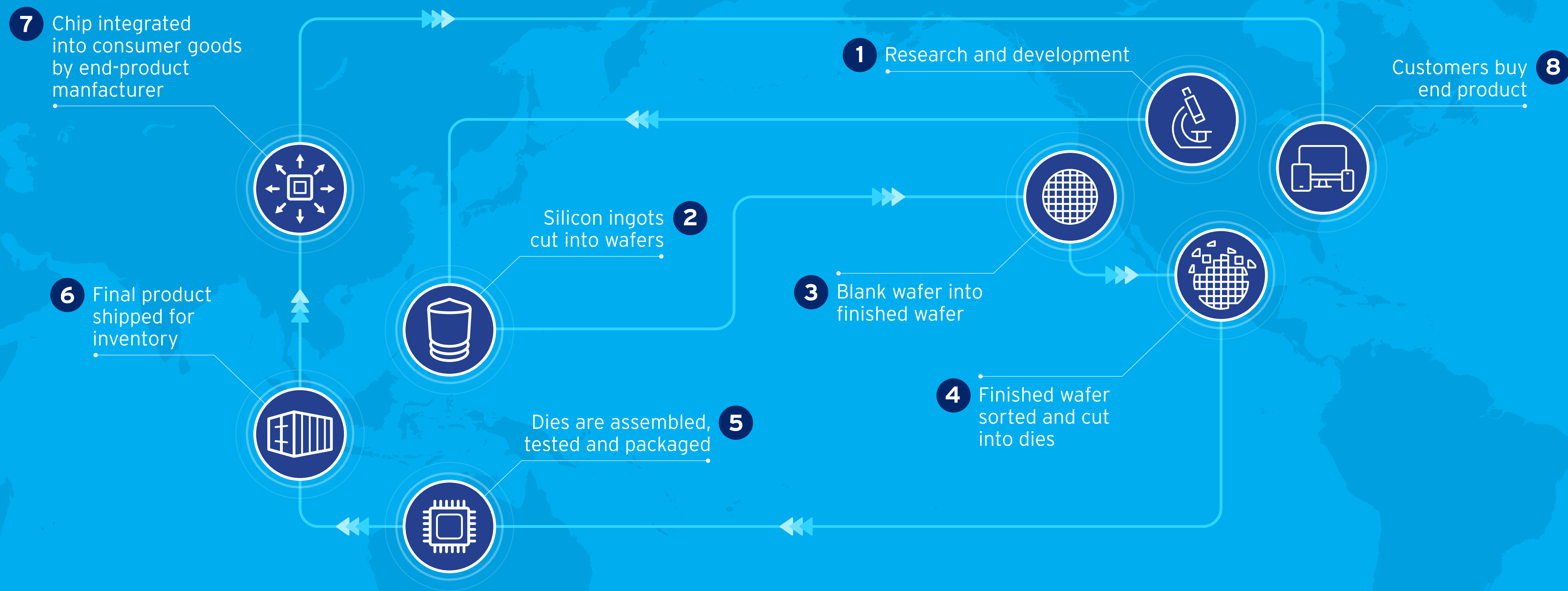


STRENGTHENING TRADE AND OUR SUPPLY CHAIN

Free and fair access to global markets is essential to the industry's success. America's global leadership of the semiconductor industry can be maintained only by promoting access to global markets and ensuring fair competition.

THE GLOBAL SEMICONDUCTOR VALUE CHAIN



IT'S TIME TO ADDRESS THE SUPPLY CHAIN RISK AND BOOST DOMESTIC CHIP PRODUCTION

GEOGRAPHIC SPECIALIZATION

has created vulnerabilities in the global semiconductor supply chain.
One region holds more than 65% of the global market share.



Natural disasters, infrastructure shutdowns, or international conflicts

in this region may cause severe interruptions in the supply of essential chips.



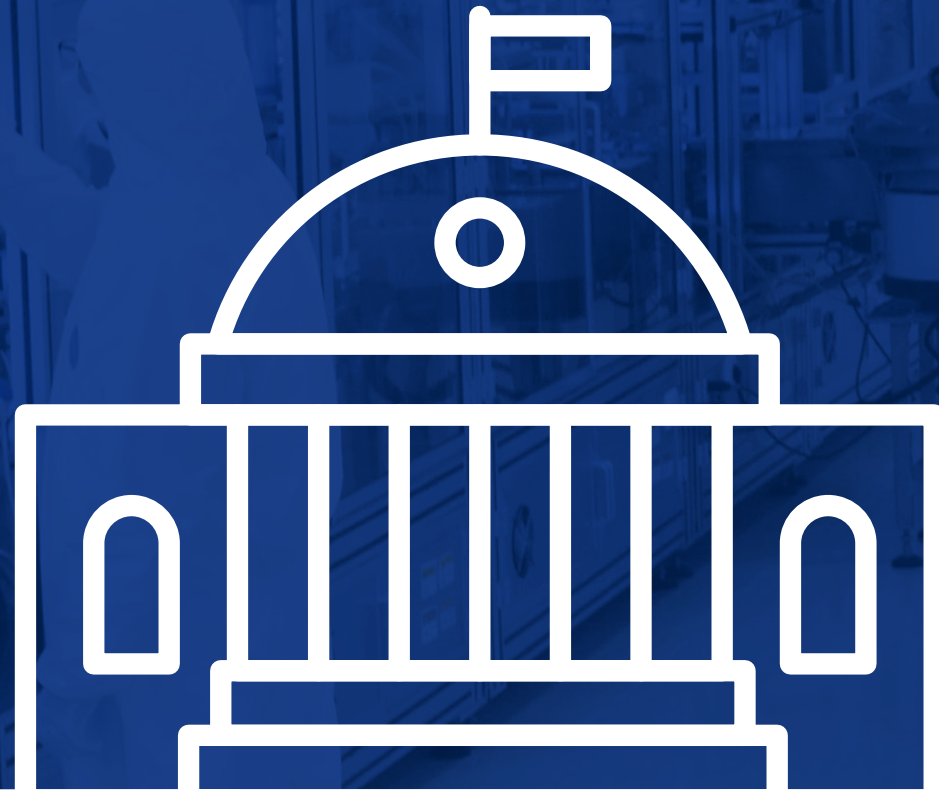
About 75% of global semiconductor manufacturing capacity is concentrated in China and East Asia,

a region significantly exposed to high seismic activity and geopolitical tensions.



100% of the world's most advanced semiconductor manufacturing capacity

is currently located in Taiwan (92%) and South Korea (8%). These advanced chips are essential to America's economy, national security, and critical infrastructure.



ACTIONS POLICYMAKERS CAN TAKE TO STRENGTHEN SUPPLY CHAIN RESILIENCE



EXPAND ACCESS TO GLOBAL MARKETS

Eliminate tariffs

Minimize burdens on
semiconductor exports



SUPPLY CHAIN RESILIENCY

Encourage non-discriminatory
market-based incentives for
supply chain resiliency

Eliminate trade
distorting subsidies



IMPROVE & ENFORCE INTERNATIONAL TRADE RULES

IP protection

Domestic subsidies

Forced tech transfer



PROMOTE INNOVATION

Fund basic research

Develop workforce

Invest in STEM education